

Data entry screen illustrating the setup of a note

User Comments

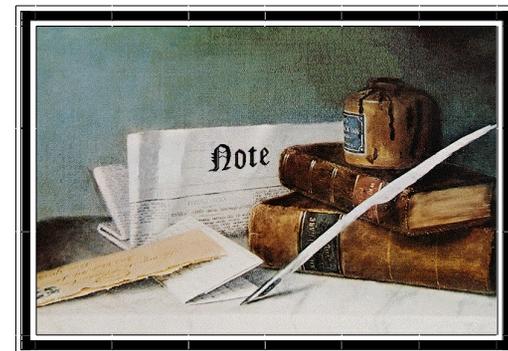
"By using your NoteSmith® program...I am \$3,531.39 richer today."-CL
 "I save \$100 a month using this program!"-DM, DDS
 "We had quotes ranging from \$2000-8000 for programs that do what NoteSmith® does."-WP
 "The new software ... is great! Thank you for all your efforts."-WJ, CPA
 "Thanks to you I have made more money since I have been using NoteSmith® and I have invested less time doing it. THANKS!!!"-RN

**ADAGIO SYSTEMS, LLC/
 PRINCETON INVESTMENTS**
 1001 E Harmony Road, Suite A-110
 Fort Collins, CO 80525

(888) 226-2486
 Orders@NoteSmith.com
 www.NoteSmith.com

NoteSmith®

*Software to service notes,
 discounted notes, leases, and
 other income streams*



*Current Version: 2024
 Our 37th Year!*

NoteSmith® Basic

NoteSmith® is designed to perform all of the servicing and management activities for an investor in, or an originator of, mortgage notes, discounted notes, car paper, land notes, mobile home paper, and products sold with financing. NoteSmith® was first released in 1988 and is now in its 36th year.

With the novice computer user and loan servicer in mind, NoteSmith® provides simple data entry descriptions, context sensitive help, and a 350+ page manual. An automatic backup routine and encryption, and optional online backup, protect your data. A new version is released during Quarter 4 each year in time to file IRS forms (listed below) due the coming January.

Individuals and small loan companies are best suited to NoteSmith® Basic and can upgrade to the Pro or Net version easily as their needs change.

- ✍ Track originated, discounted, partial, and wraparound notes, enter payments received with no typing of recurring data
- ✍ Daily or periodic compounding from weekly through annually; also adjustable rates, interest only, balloons, USRule, negative amortization, zero interest, Canadian interest, escrow, service, and late fees
- ✍ Management reports include due dates, histories, cash flow, statistics, escrow, register, yields, collateral, interest, LTV, ITV, WAC, and WAM
- ✍ Automatic 30-60-90 day late summary and automatic late letters
- ✍ Mail merge with unlimited form letters, include return and inside addresses, property and payment information, choose to merge first or second payor, corporate payor, tax collector, or insurance agent
- ✍ Mailing labels, envelopes, coupons with optional bar code, receipts with optional coupon, invoices, payoff forms, IRS 1098 and 1096
- ✍ Financial calculator and amortization schedules

NoteSmith® Pro

NoteSmith® Pro is designed for those businesses which may also service notes or leases for others. In addition to the features listed above, it adds:

- ✍ Custom report generator for printing or export to comma delimited, dBase, FoxPro, Excel, or QuickBooks files; mail merge letters and formal documents through Microsoft Word
- ✍ User-defined fields and filters to screen notes according to your needs
- ✍ Unlimited companies, investors, and data folders; lease servicing; optional simultaneous, multiuser Local Area Network version
- ✍ Valuable utility features such as automatically paying payable notes; IRS 1099-INT; online filing of 1098, 1099-INT, 1099-A, 1099-C; barcoded payment coupons; Metro2 credit bureau exporting; print to PDF files

NoteSmith® Net

NoteSmith® Net has additional features for larger companies, lenders, landlords, and note investors with sophisticated needs. It includes all the features of our NoteSmith® Basic program and NoteSmith® Pro plus:

- NoteSmith® Net allows for simultaneous, multiple user access
- Install onto one server and up to five workstations of one local area network (LAN)
- Update any program files on the server and the workstations will update themselves
- The NoteSmith® server does not need to be a dedicated server but can be any modern Windows desktop computer
- An additional 20 workstation pack is available for a nominal fee

Ordering Information

Order with no risk! First-time users may cancel their order for refund within 30 days of delivery. By credit card, go to www.NoteSmith.com or call 888-226-2486.

Product names are referenced editorially and remain marks of their respective owners. This publication is protected by the copyright laws of the U.S., Canada, and elsewhere. Corel image is used under license.